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丽珠医药  
LIVZON

麗珠醫藥集團股份有限公司

LIVZON PHARMACEUTICAL GROUP INC.\*

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

*(Stock code: 1513)*

**POLL RESULTS OF  
THE 2020 SIXTH EXTRAORDINARY GENERAL MEETING,  
THE 2020 THIRD CLASS MEETING OF A SHAREHOLDERS AND  
THE 2020 THIRD CLASS MEETING OF H SHAREHOLDERS  
HELD ON 23 DECEMBER 2020**

The board of directors of 麗珠醫藥集團股份有限公司 Livzon Pharmaceutical Group Inc.\* (the “**Company**”) (the “**Board**”) hereby announced that at the 2020 sixth extraordinary general meeting (the “**EGM**”), the 2020 third class meeting of A shareholders (the “**Class Meeting of A Shareholders**”) and the 2020 third class meeting of H shareholders (the “**Class Meeting of H Shareholders**”) (collectively, the “**Meetings**”) held on 23 December 2020 at the Conference Room on the 3rd Floor of Headquarters Building, 38 Chuangye North Road, Jinwan District, Zhuhai, Guangdong Province, China., the proposed resolution as set out in the notices of the Meetings was duly passed by the Shareholders of the Company by way of poll.

Details of the resolutions considered at the Meetings were set out in the circular dated 7 December 2020 of the Company (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the record date of the Meetings, there were 944,712,340 shares of the Company (the “**Shares**”) (comprising 624,848,123 A Shares and 319,864,217 H Shares) in issue. Therefore, Shareholders of 944,712,340 Shares (or authorized proxies) were entitled to attend and vote on the resolutions proposed at the Meetings.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, there were no restrictions on any Shareholders for casting votes on the resolutions proposed at the Meetings and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings. No Shareholders are required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the Meetings.

## ATTENDANCE OF THE MEETINGS

### (I) Attendance at the EGM:

Set out below are the details of the Shareholders and authorized proxies present at the EGM:

<b>Number of Shareholders and authorized proxies</b>	<b>92</b>
Including: Number of A Shareholders and authorized proxies	91
Number of H Shareholders and authorized proxies	1
<b>Total number of Shares carrying voting rights (shares)</b>	<b>504,405,981</b>
Including: Total number of A Shares of the Company carrying voting rights held by A Shareholders and authorized proxies (shares)	279,550,214
Total number of H Shares of the Company carrying voting rights held by H Shareholders and authorized proxies (shares)	224,855,767
<b>Percentage of the total number of Shares of the Company carrying voting rights (%)</b>	<b>53.3925%</b>
Including: Total number of shares carrying voting rights held by A Shareholders and authorized proxies as a percentage of the total number of Shares of the Company (%)	29.5910%
Total number of shares carrying voting rights held by H Shareholders and authorized proxies as a percentage of the total number of Shares of the Company (%)	23.8015%

### (II) Attendance at the Class Meeting of A Shareholders

Set out below are the details of the A Shareholders and authorized proxies present at the Class Meeting of A Shareholders:

Number of A Shareholders and authorized proxies	91
Total number of A Shares carrying voting rights (shares)	279,550,214
Total number of shares carrying voting rights held by A Shareholders and authorized proxies as a percentage of the total number of A Shares of the Company (%)	44.7389%

### (III) Attendance at the Class Meeting of H Shareholders:

Set out below are the details of the H Shareholders and authorized proxies present at the Class Meeting of H Shareholders:

Number of H Shareholders and authorized proxies	1
Total number of H Shares carrying voting rights (shares)	214,483,567
Total number of shares carrying voting rights held by H Shareholders and authorized proxies as a percentage of the total number of H Shares of the Company (%)	67.0546%

## POLL RESULTS OF THE RESOLUTIONS PROPOSED AT THE MEETINGS

(1) Poll results of the EGM are as follows:

No.	Resolution	Category of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
Special Resolution									
1	To consider and approve the grant of general mandate to the Board to repurchase H shares of the Company.	Total	504,405,981	503,922,281	99.9041%	483,700	0.0959%	0	0.0000%
		A Shares	279,550,214	279,538,714	99.9959%	11,500	0.0041%	0	0.0000%
		H Shares	224,855,767	224,383,567	99.7900%	472,200	0.2100%	0	0.0000%
	As votes cast for the above special resolution were more than two-thirds of the valid voting rights of shareholders (including authorized proxies) present at the EGM, the above special resolution was duly passed as a special resolution at the EGM.								

**(2) Poll results of the Class Meeting of A Shareholders are as follows:**

No.	Resolution	Category of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
Special Resolution									
1	To consider and approve the grant of general mandate to the Board to repurchase H shares of the Company.	A Shares	279,550,214	279,538,714	99.9959%	11,500	0.0041%	0	0.0000%
	As votes cast for the above special resolution were more than two-thirds of the valid voting rights of A Shareholders (including authorized proxies) present at the Class Meeting of A Shareholders, the above special resolution was duly passed as a special resolution at the Class Meeting of A Shareholders.								

**(3) Poll results of the Class Meeting of H Shareholders are as follows:**

No.	Resolution	Category of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
Special Resolution									
1	To consider and approve the grant of general mandate to the Board to repurchase H shares of the Company.	H Shares	214,483,567	214,011,367	99.7798%	472,200	0.2202%	0	0.0000%
	As votes cast for the above special resolution were more than two-thirds of the valid voting rights of H Shareholders (including authorized proxies) present at the Class Meeting of H Shareholders, the above special resolution was duly passed as a special resolution at the Class Meeting of H Shareholders.								

Grant Thornton (Special General Partnership) acted as the scrutineer for the vote-taking at the Meetings. The Company's PRC legal advisor, D&S Law Firm (廣東德賽律師事務所), two representatives of Shareholders and a representative of supervisors of the Company also jointly acted as the scrutineers for the vote-taking of the poll at the Meetings.

## **LEGAL OPINION ISSUED BY LAWYERS**

Delegated lawyers from D&S Law Firm witnessed the Meetings and issued the "Legal Opinions of D&S Law Firm on EGM, Class Meeting of A Shareholders and Class Meeting of H Shareholders of Livzon Pharmaceutical Group Inc. (《廣東德賽律師事務所關於麗珠醫藥集團股份有限公司二零二零年第六次臨時股東大會、二零二零年第三次 A 股類別股東會及二零二零年第三次 H 股類別股東會的法律意見書》)", certifying that: "The convening and procedures of the Meetings comply with the requirements of laws, regulations and Articles of Association, the qualifications of personnels who attended the Meetings, the qualifications of the conveners and the voting procedure of the Meetings are legal and effective, and the voting results of the resolutions at the Meetings are legal and effective."

## **SPECIAL NOTICE**

There was neither objection to the proposed resolutions of the Meetings, nor changes to the resolutions of the previous general meetings at the Meetings.

By order of the Board  
麗珠醫藥集團股份有限公司  
**Livzon Pharmaceutical Group Inc. \***  
**Yang Liang**  
Company Secretary

Zhuhai, China  
23 December 2020

*As at the date of this announcement, the Executive Directors of the Company are Mr. Tang Yanggang (President) and Mr. Xu Guoxiang (Vice Chairman and Vice President); the Non-Executive Directors of the Company are Mr. Zhu Baoguo (Chairman), Mr. Tao Desheng (Vice Chairman), Mr. Qiu Qingfeng and Mr. Yu Xiong; and the Independent Non-Executive Directors of the Company are Mr. Bai Hua, Mr. Zheng Zhihua, Mr. Xie Yun, Mr. Tian Qiusheng and Mr. Wong Kam Wa.*

*\* For identification purpose only*